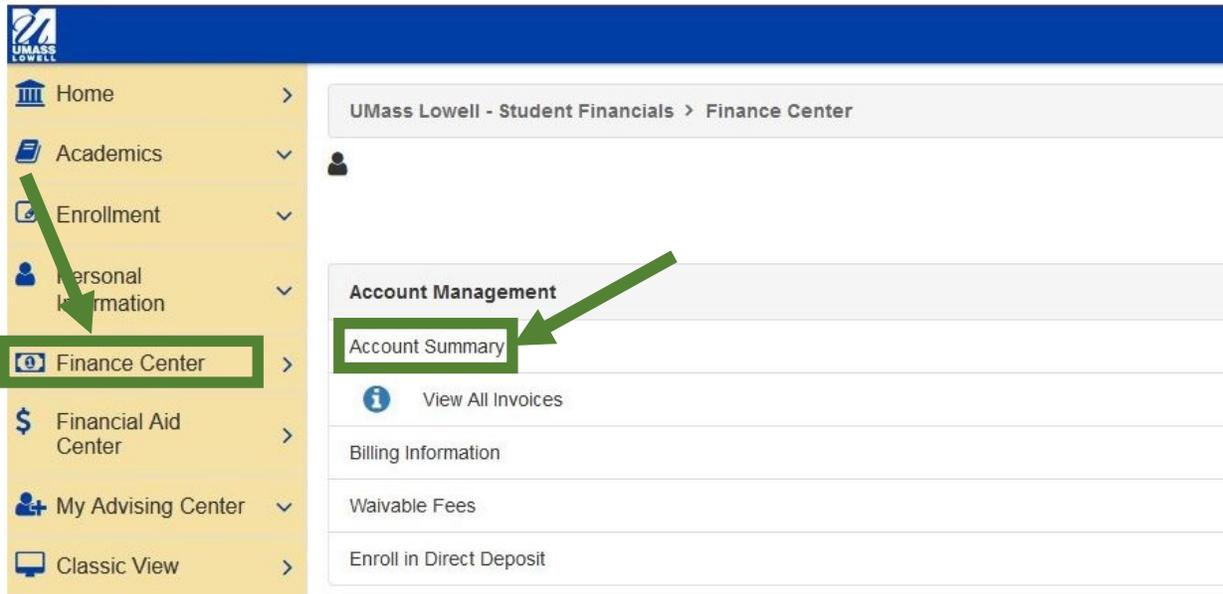


# View Account Summary & Term Statement

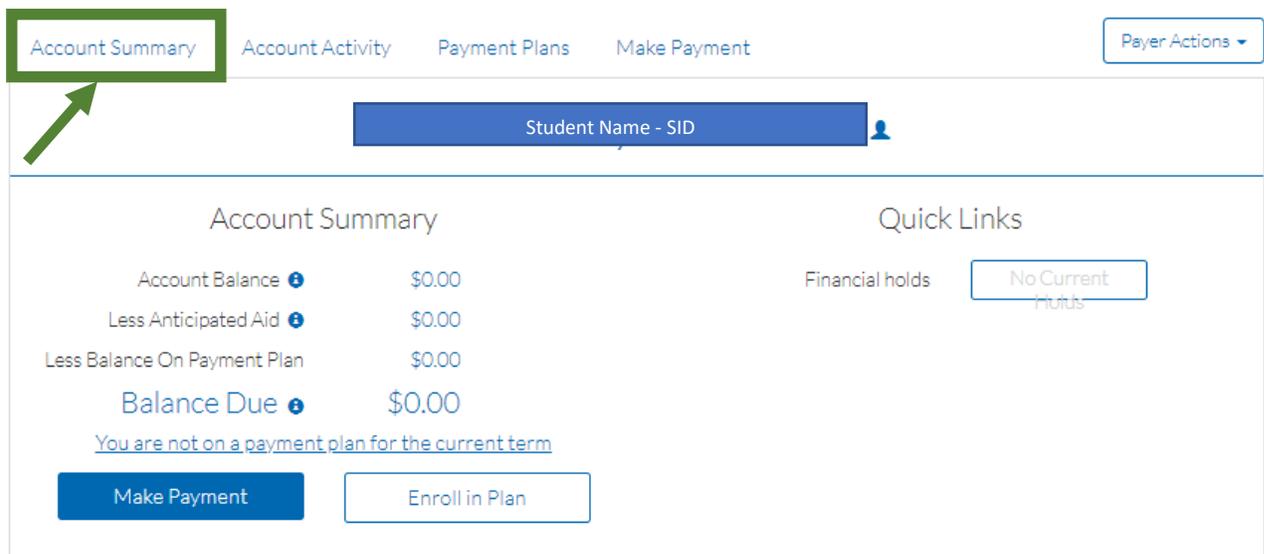
The student begins by logging into their **SiS account**.

Select the **Finance Center** option from the left menu bar, then select **Account Summary** from the Account Management Section.



The detail shown in the Account Summary tab is live and updates as soon as activity occurs such as when a payment is made.

- Some activity, such as an enrollment change charge may reflect the next business day.



# View Account Summary & Term Statement

The **Account Activity** tab will display an extended term history depending upon how many semesters a student has been enrolled.

To view a breakdown of the activity within each term, select **“See Details”**.

The screenshot displays the 'Account Activity' tab in a web application. At the top, there are navigation tabs: 'Account Summary', 'Account Activity' (highlighted with a green box and arrow), 'Payment Plans', and 'Make Payment'. A 'Payer Actions' dropdown menu is visible in the top right corner. Below the navigation is a header area with 'Student Name - SID' and a user icon. The main content area is divided into two sections. The first section shows the account balance details:

|                              |          |
|------------------------------|----------|
| Account Balance ⓘ            | \$0.00   |
| Less Anticipated Aid ⓘ       | - \$0.00 |
| Less Balance On Payment Plan | \$0.00   |
| Balance Due ⓘ                | \$0.00   |

Below the table, there is a note: *You are not on a payment plan for the current term*. Two buttons are present: 'Make Payment' and 'Enroll in Plan'.

The second section is a list of terms, each with a blue header bar and a white content area. The terms listed are:

- 2022 Spring: [Print Term Statement](#), [See Details](#) (highlighted with a green box and arrow), Term Balance: \$0.00
- 2021 Fall: [Print Term Statement](#), [See Details](#), Term Balance: \$0.00
- 2021 Spring: [Print Term Statement](#), [See Details](#), Term Balance: \$0.00
- 2020 Fall: [Print Term Statement](#), [See Details](#), Term Balance: \$0.00
- 2020 Spring: [Print Term Statement](#), [See Details](#), Term Balance: \$0.00

# View Account Summary & Term Statement

When the **“See Details”** hyperlink is selected, on any particular term, a view of the term activity will display - as seen in the following example.

Account Summary **Account Activity** Payment Plans Make Payment Payer Actions ▾

Student Name - SID

|                              |          |
|------------------------------|----------|
| Account Balance ⓘ            | \$0.00   |
| Less Anticipated Aid ⓘ       | - \$0.00 |
| Less Balance On Payment Plan | \$0.00   |
| Balance Due ⓘ                | \$0.00   |

[Make Payment](#) [View Payment Plans](#)

2022 Spring [Print Term Statement](#)

| Posted Date | Description                    | Amount       |
|-------------|--------------------------------|--------------|
| 01/03/2022  | CE Registration Fee            | \$30.00      |
| 01/03/2022  | CE Tuition                     | \$1,725.00   |
| 03/04/2022  | <a href="#">FWACH ePayment</a> | (\$1,755.00) |

Term Balance: \$0.00

To view a statement that reflects activity for a specific term, select **Print Term Statement** from the Account Activity tab.

Account Summary **Account Activity** Payment Plans Make Payment Payer Actions ▾

Student Name - SID

|                              |          |
|------------------------------|----------|
| Account Balance ⓘ            | \$0.00   |
| Less Anticipated Aid ⓘ       | - \$0.00 |
| Less Balance On Payment Plan | \$0.00   |
| Balance Due ⓘ                | \$0.00   |

[Make Payment](#) [View Payment Plans](#)

2022 Spring [Print Term Statement](#)

[See Details](#)

Term Balance: \$0.00

# View Account Summary & Term Statement

The **Print Term Statement** from the **Account Activity** tab displays current data as of the date the report was accessed. The information on this report updates when there is activity on the account such as when a payment is made to the term.

- Some activity, such as enrollment charges may take up to 24 business hours to update and reflect on the account.



University of Massachusetts Lowell

Term Statement: 2022 Spring Student ID [REDACTED]

Term Balance Due: \$0.00 [REDACTED]

**Report Date: As of 03/08/2022** Due Upon Receipt

[REDACTED]

| Charge Description  | Term        | Amount                   |
|---------------------|-------------|--------------------------|
| CE Tuition          | 2022 Spring | \$1,725.00               |
| CE Registration Fee | 2022 Spring | \$30.00                  |
|                     |             | Charge Total: \$1,755.00 |

| Payments & Credits | Term        | Amount                      |
|--------------------|-------------|-----------------------------|
| FW ACH ePayment    | 2022 Spring | (\$1,755.00)                |
|                    |             | Payment Total: (\$1,755.00) |

----- Detach here and Return with Payment -----

[REDACTED]

Term Balance Due: \$0.00  
Amount Enclosed: \_\_\_\_\_

Make checks payable to: University of Massachusetts Lowell  
Remit to: Student Financial Services Office  
220 Pawtucket Street, Suite M30  
Lowell, MA 01854-5110

UMass Lowell has a fund set up that is an endowment dedicated to scholarships for UMass Lowell Students. You can participate in the endowment by contributing \$10 in one of two methods. To opt-out, leave both boxes unchecked.

Yes, I wish to contribute and am including a separate check made payable to UMass Lowell Endowment in the amount of \$10

Yes, I wish to contribute but would like to pay later  
I can be contacted for payment options at:  
(email or phone) \_\_\_\_\_

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END