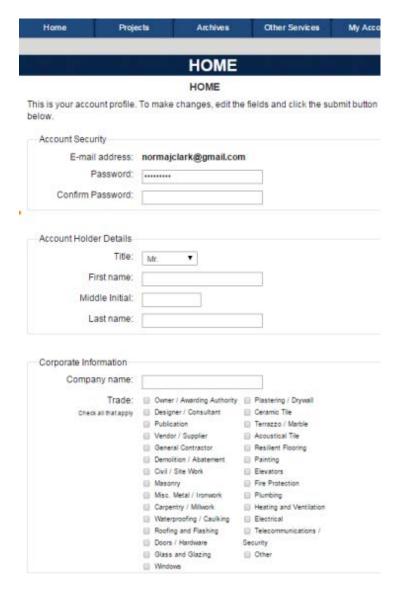


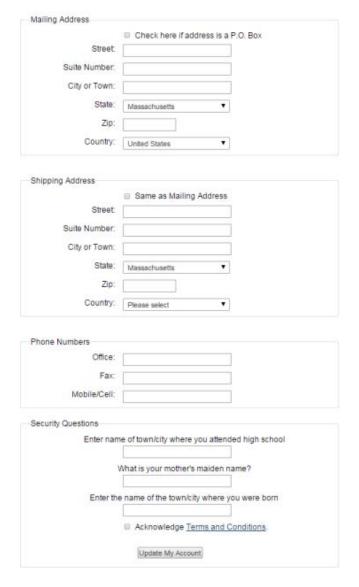
# **Procurement** – Smart Spec – Prime Designer

## **Prime Designer**

1. Using link <a href="https://biddocsonline.com/login.php?from=/smartspec/login">https://biddocsonline.com/login.php?from=/smartspec/login</a>. Logon onto BidDocs. If this is first logon, complete the <a href="https://profile.com/login.php?from=/smartspec/login">Profile</a> on the Home Screen.







- **2**. Click **Acknowlege Terms and Conditions**. Read information so you understand expectations and requirements.
- 3, Click **Update My Acocunt** when finished.

Note: This information will populate to the Design Documents.



4. You will be asked to Login once your profile is complete.



5. Once on the Home Page – go to **Other Services** and choose **Smart Spec** from Drop Down.



6. Your Active Projects will be visible. Click on the appropriate project and continue.



7. Home **Projects** Archives Other Services My Account Smart Spec 8D0 d78d8d roject Team University of Massachusetts Lowell TEST-Wannalanct Renovations
Project Administrator: Heather triotziouras@uml.edu SmartGuide + Management Team and Reviewers PA Specification + Design Team PD Drawings Design Submission Log Active Projects Logout



**8**. **Management Team and Reviewers**. This can be expanded by clicking on plus sign and reviewing the information listed.



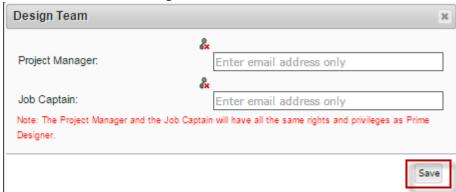
Note: The University has determined the group Permanent Reviewers will receive all projects for review.

**9**. **Design Team** can be expanded by clicking on plus sign.

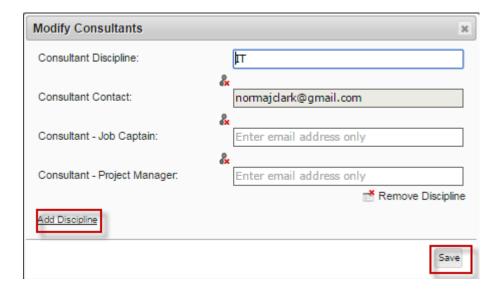




10. Click on **Edit** for **Prime Designer Team** to add information.

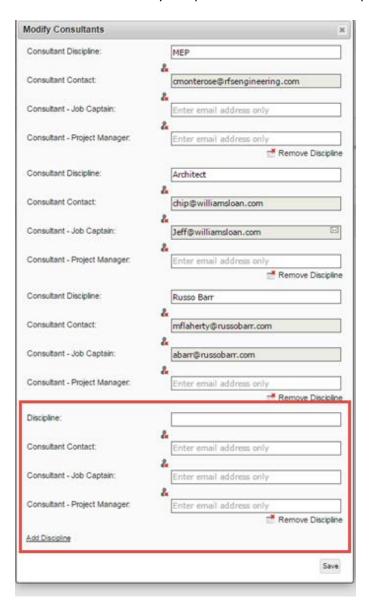


- 11. Click **Save** once completed.
- 12. Click on **Edit** for **Consultants** to update/ add information for consultants.





13. Click on **Add Discipline** to add additional discipline/consultants if needed. Click on Remove Discipline to eliminate unnecessary disciplines. Click **Save** once completed.





### **Smart Guide Section**

+ PROJECT DETAILS	PA,A-PA
+ PROJECT SCHEDULE and BID DATES	PA,A-PA
+ PROJECT OVERVIEW	PD,PM-PD,JC-PD
+ SUMMARY OF WORK	PD,PM-PD,JC-PD
+ FILED SUB-BIDS (FSB)	PD,PM-PD,JC-PD
+ TEMPORARY FACILITIES	PD,PM-PD,JC-PD

# 14. **Project Details** can be expanded to review information.

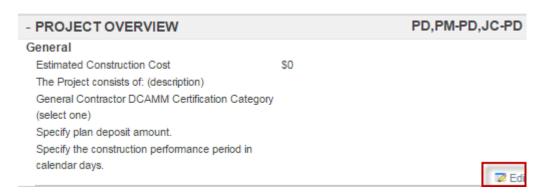
- PROJECT DETAILS		PA,A-PA
Project Information		
Project Name	TEST-Wannalancit Renovations	
UML FMP Number		
UML Bid Number		
Project Construction Budget	\$0	
Site #1 Name		
Site #1 Street Address		
Site #2 Name		
Site #2 Street Address		
Site #3 Name		
Site #3 Street Address		
Site #4 Name		
Site #4 Street Address		
Site #5 Name		
Site #5 Street Address		

## 15. **Project Schedule and Bid Dates** can be expanded to review information.

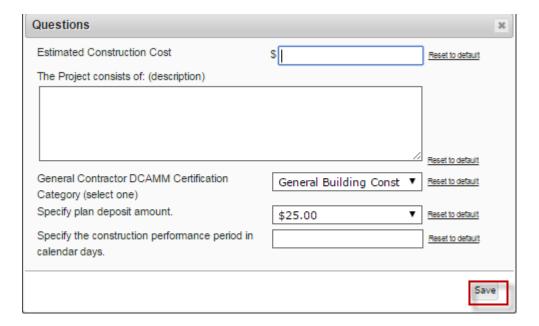
- PROJECT SCHEDULE and BID DAT	ES	PA,A-PA
Schedule		
Central Register Submission Date		
Central Register Posting Date		
Project Availability Date on BidDocs ONLINE		
General Bid Date		
General Bid Time		
Verify there are filed sub-buds?	N	
Filed Sub-bid Date		
Filed Sub-bid Time		
Pre-bid Conference		
Is there a Pre-bid Conference / Site Visit?		
Date		
Time		
Meeting Location (street address and room numb	per)	
Meeting Location (City)	Lowell	
Additional instructions for Pre-Bid Conference	NONE	
Wage Rates		
Attach Prevailing Wage Rates		



16. **Project Overview** can be expanded to update required information by clicking on **edit.** 



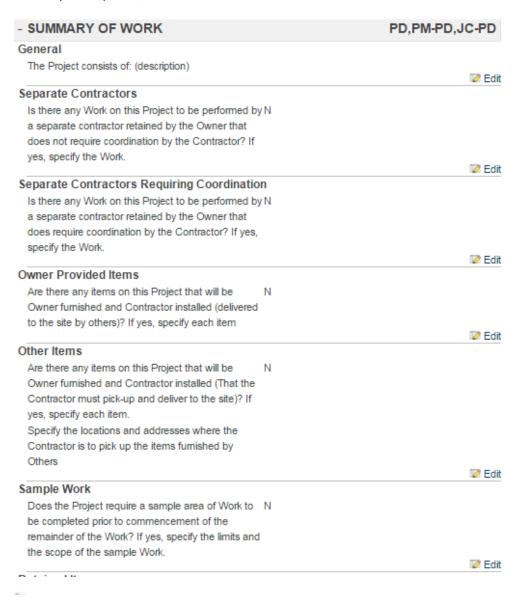
17. Provide appropriate information and click **Save** when complete.



Note: Standard deposit is \$50.00

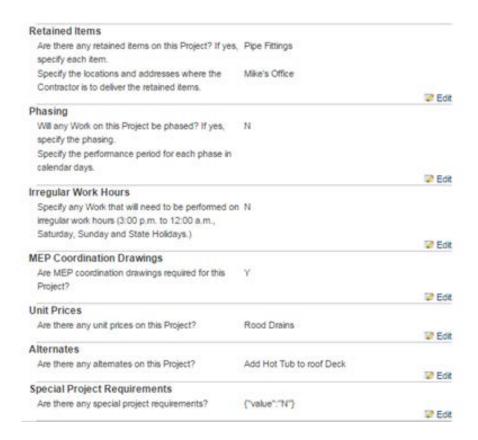


18. **Summary of work** can be expanded to update required information . Clicking on **edit** for each field that requires update, then click **Save.** 



Last Updated: June 18, 2015





Note: Special Projects Requirement should ONLY be used to capture details not contained elsewhere in the form. Thi sfield is limited to 2000 characters.

**19**. **Filed Sub-Bids(FSB)** can be expanded to update required information . Click on **edit** for each field that requires update, then click **Save**.

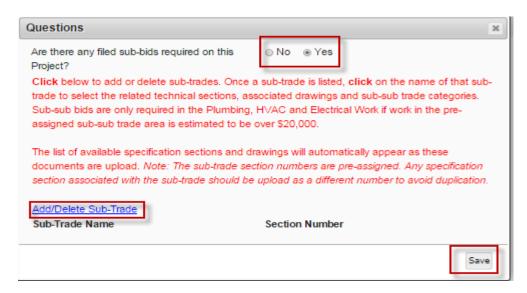


**20**. Click on **No** if appropriate. Then Click on **Save**.

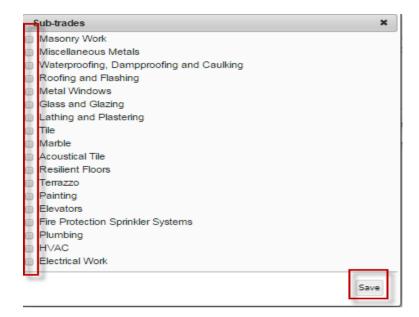




21. Click on Yes if Appropriate, then click on Add/Delete Sub-Trade. Click on Save once completed.



**22**. Check the appropriate choices then click **Save**.



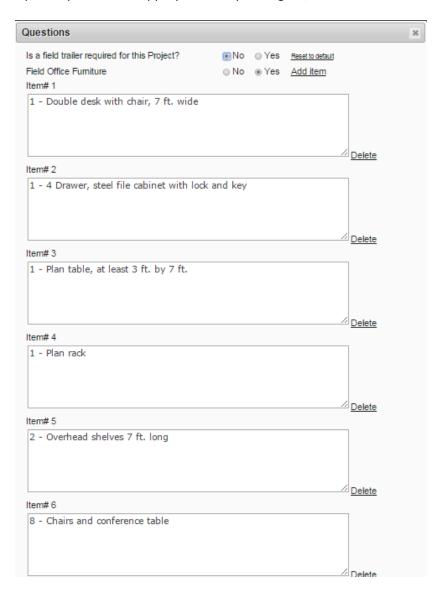


. **Temporary Facilities** can be expanded to update required information . Clicking on **edit** to update, then click **Save.** 

- TEMPORARY FACILITIES	PD,PM-PD,JC-PD
Is a field trailer required for this Project?	N
Field Office Furniture	1 - Double desk with chair, 7 ft. wide
	1 - 4 Drawer, steel file cabinet with lock and key
	1 - Plan table, at least 3 ft. by 7 ft.
	1 - Plan rack
	2 - Overhead shelves 7 ft. long
	8 - Chairs and conference table
	1 - Working Air Conditoner
	1 - Computer with Microsoft Word and Excel, Adobe
	and email access
	1 - Plain Paper Fax Machine
	1 - First class outdoor thermometer
	1 - Waste Basket
	1 - Mobile Phone Device
Is there an elevator within the building that the	N
Contractor will be allowed to use during construction	on?
Is a temporary electric service required for this Project?	N
Is temporary heat required for this Project?	N
Is a project sign required for this Project?	N
Is pest/rodent control required for this Project?	N
Is a Police detail required for this Project?	N <b>≥</b> Edir



24. Update questions as appropriate, responding **No/Yes** as needed and **deleting items** not required.





Item# 7					
1 - Working Air Conditoner					
Item# 8				201010	
1 - Computer with Microsoft Word and Ex	cel, Ado	be and	email access		
Item# 9				∠ Delete	
1 - Plain Paper Fax Machine				// Delete	
Item# 10				∠ Delete	
1 - First class outdoor thermometer				∠ Delete	
Item# 11				Delete	
1 - Waste Basket				// Delete	
Item# 12				∠ <u>Delete</u>	
1 - Mobile Phone Device					
				Delete	
Is there an elevator within the building that the Contractor will be allowed to use during construction?	No	⊕ Yes	Reset to default		
Is a temporary electric service required for this Project?	⊛ No	⊚ Yes	Reset to default		
Is temporary heat required for this Project?	No	⊚ Yes	Reset to default		
Is a project sign required for this Project?	No	<ul><li>Yes</li></ul>	Reset to default		
Is pest/rodent control required for this Project?	No	<ul><li>Yes</li></ul>	Reset to default		
Is a Police detail required for this Project?	No	<ul><li>Yes</li></ul>	Reset to default		
					Save



## **Specification Section**

**Front End** can be expanded to view all forms posted to the project. Click on the **form link** or **VIEW** to see the specific document.

- FRONT EN	D	
DIVISION 0		
00 01 00	TITLE SHEET FOR PROJECT MANUAL	<u>√iew</u>
00 01 05	LIST OF CONSULTANTS	<u>View</u>
00 01 10	TABLE OF CONTENTS	<u>View</u>
00 11 13	ADVERTISEMENT TO BID	<u> √iew</u>
00 21 13	INSTRUCTIONS TO BIDDERS	<u>View</u>
	TUTORIAL #1 - eBIDDING REGISTRATION	<u>View</u>
00 41 00	FORM FOR GENERAL BID	<u>View</u>
	GENERAL CONTRACTOR DCAM UPDATE STATEMENT	<u>√iew</u>
00 41 10	FORM FOR SUB-BID	<u>View</u>
	SUB-BIDDER DCAM UPDATE STATEMENT	<u> √iew</u>
00 52 00	AWARDING AUTHORITY/CONTRACTOR AGREEMENT	<u>View</u>
00 52 03	FORM OF SUBCONTRACT	<u>View</u>
00 52 06	FORM OF CORPORATE VOTE	<u>View</u>
00 61 01	PAYMENT BOND - CONTRACTOR	<u> √iew</u>
00 61 02	PERFORMANCE BOND - CONTRACTOR	<u> √iew</u>
00 61 03	PERFORMANCE BOND - SUBCONTRACTOR	<u> </u>
00 72 00	GENERAL CONDITIONS OF THE CONTRACT	<u> √iew</u>
00 73 00	SUPPLEMENTAL CONDITIONS	<u> </u>
00 73 36	FORM OF CONTRACTOR'S ECC	<u> √iew</u>
00 73 37	FORM OF SUBCONTRACTOR'S ECC	<u>View</u>
00 73 43	WAGE RATE REQUIREMENTS	<u>View</u>
	WAGE RATES	Not Used
00 74 00	FORMS	<u>View</u>
	C1 CHANGE ORDER FORM	<u>View</u>
	C2 APPLICATION FOR PAYMENT	<u>View</u>
	C3 CERTIFICATE OF SUBSTANTIAL COMPLETION	<u>√iew</u>
	C4 CERTIFICATE OF PARTIAL RELEASE	<u> √iew</u>
	C5 CERTIFICATE OF FINAL COMPLETION	<u> √iew</u>
	Refrigerant Equipment Inventory	<u> √iew</u>
	System Impairment Request/Notification	<u> √iew</u>

Note: Wage Rates will be pulled by UML Procurement Services.



**26**. Division 1 – General Requirements can be expanded to view additional documents. Click on view and document will open in new tab.



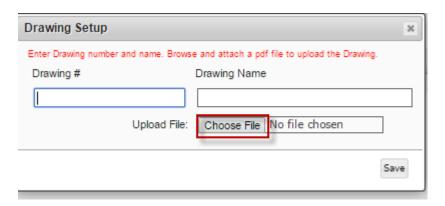
**Drawings Section** 

**27**. BidDocs Home Projects **Archives** Other Services My Account Logout Smart Spec Project Team University of Massachusetts Lowell TEST - Creation of Job Alds Project Administrator: Heather: tziotziouras@uml.edu SmartGuide - Landscape Specification Add Drawing Save Drawings Order Drawings Design Submission Log Active Projects

Logout



28. To upload a Drawing Click on Add Drawing



**29**. Enter the Drawing # and Drawing Name. Click on **Choose File**, a Browser window will open. Choose Drawing as you would for any upload. **Click Save.** 

### Note: You need to add each file individually and they should be in PDF format.

**30**. Once drawings are saved, they can be viewed or modified (replaced) or deleted by clicking on the appropriate links. If you want to change the drawing order use the arrows at end of row to move up or down in list. Once Completed Click on **Save Drawing Order** 





31. Once you have completed updating the project and determine it is ready to submit, click on **Create Submission**.

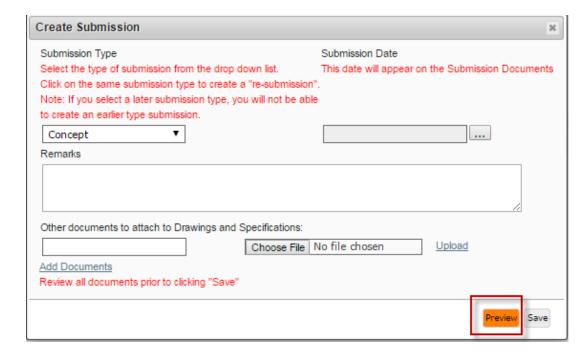


**32**. Create Submission 30 Submission Type Submission Date Select the type of submission from the drop down list. This date will appear on the Submission Documents Click on the same submission type to create a "re-submission". Note: If you select a later submission type, you will not be able to create an earlier type submission. Concept kemarks r documents to attach to Drawings and Specifications: Add Documents Review all documents prior to clicking "Save" Save

**33**. Select **type of submission** from drop down. Enter Submission date by using calendar feature. Add remarks as needed. If additional Documents are required click **Add Documents**.

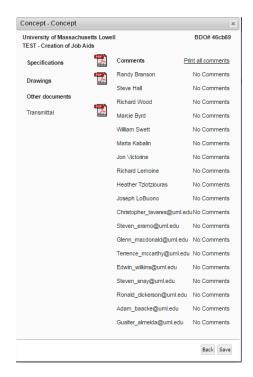


34.



Note: Remarks section should include the Review Deadline of when they will need comments back for submission.

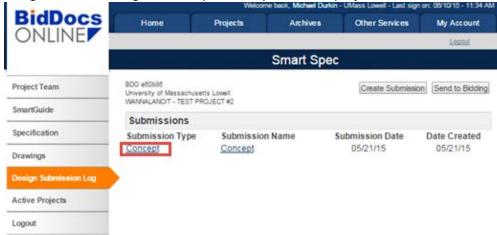
35. Click on Preview to do a final review of Project befor it is submitted. Making sure all items are correct, drawings are included and all requirements have been met. The preview may vary depending on Submission Type.





### **Design Submission Log**

**36**. Design Submission Log will show you history of current project submissions .



37. To see all Reviewers History of Comments. Click on Concept to view the Comment documents uploaded by each person.



Note: Send to Bidding only becomes active when Procurement Services has completed entry upon receipt of Form B. Form B must be submitted at least 2 weeks prior to anticipated Bid Publication Date.